



MBA Summer Associate

Access Holdings Overview

Founded in 2013, Access Holdings (“Access”) is a Baltimore-based private investment firm with over half a billion Assets Under Management (“AUM”). Access makes direct investments in essential service-based businesses with enterprise values between \$50 million - \$1 billion. Access Holdings takes a research based, thematic approach to investing, looking to acquire businesses in niche service industries that are positioned to outperform. Access seeks to create value over time through active management oversight and support its portfolio company partners.

<https://www.accessholdings.com/>

Position Description

Access Holdings is seeking outstanding candidates to participate in its Summer Associate Program (“SAP”)

Program Overview:

- Access and each Summer Associate (“SA”) will collectively agree on a potential investment thesis to pursue
- Over the course of the summer the SA will work to develop the thesis and complete the following objectives:
 - o Develop an industry and investment thesis overview
 - o Map the industry landscape and gain a strong understanding of the key participants (executives, service providers, potential target companies, etc.)
 - o Develop a tactical execution plan for an investment in the space e.g. how and what to acquire, post close value creation initiatives, key diligence items, etc.
- Each SA will be given a discretionary budget to fund the acquisition of industry research reports, travel to attend industry related conferences, site visits to meet perspective targets, etc.
- There will be an opportunity to continue the project into the school year and continue working for Access as an Intern
- SAs who show strong initiative and ability to drive opportunities from thesis to development to an actionable investment opportunity will be strongly considered for full-time employment at Access

Requirements

Successful candidates will have the following attributes:

- Passion for investing and learning about new industries
- Creative
- Resourceful
- Exceptional project management experience with a demonstrated ability to drive process
- Strong internal and external communication skills
- Demonstrated ability and interest in working in a small, entrepreneurial team
- Outstanding financial modeling and analytical skills
- Strong understanding of accounting and finance



- 2-4 years of investment banking, corporate development or consulting experience; or 4-6 years of transactional advisory experience (Big 4 public accounting background is a plus)

Contact

Please email your resume to Access Recruiting at (recruiting@accessholdings.com)