

Access Holdings Secures \$630 Million of Credit Facilities Across Three Buy and Build Platforms to Support Long Term Growth

- Provides flexibility and capital to grow portfolio companies into market leaders
- Supplements recently raised \$340 million of equity for inaugural investment fund, Access Holdings Fund I, L.P.
- Expands capital markets expertise to support active and deliberate buy and build strategy

Baltimore, MD – Access Holdings, a Baltimore-based mid-market investment firm specializing in a buy-and-build investment approach, announced that last week the firm raised a total of \$630 million in credit facilities from 11 lenders to support three separate platform companies, Playfly Sports, Foundation Partners Group, and Car Wash Owners Network. These credit facilities will support Access's active M&A efforts, as well as help the firm build out key capabilities to support enduring value creation initiatives. In 2020, Access Holdings formed three new platform companies and completed 23 add-on acquisitions.

"These credit facilities directly support our buy-and-build investment strategy," said Access Holdings Founder and Managing Partner Kevin McAllister. "These separate credit facilities give our platforms immense flexibility. We are grateful to our credit partners and our active advisor Tom Gregory for helping us secure these facilities, and for Tom's partnership to advance our capital markets capabilities. Strong capital resources facilitate our focused and active strategy of building enduring market leading businesses; alongside exceptional entrepreneurs and founders."

These credit and capital market processes were supported by Tom Gregory, an advisor to Access Holdings and retired founder of Maranon Capital. Tom will continue to work closely with the Access team to support the development of a best-in-class capital markets capability.

"I'm excited to work hand-in-hand with the Access team as we bring value to the portfolio," said **Tom Gregory**. "We will continue to expand our credit team and underwriting capabilities to support Access's purposeful and focused investment approach."

<u>Click here</u> to read about Access Holdings' inaugural fund closure, which raised \$340 million exceeding its target by 36%. Access Holdings was founded in 2013 and has raised over \$480 million as an independent sponsor and for incremental co-invest. Currently, the firm manages over \$1.3 billion of assets.

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About Access Holdings

Access Holdings Management Company LLC (Access Holdings) is a Baltimore-based mid-market investment firm focused on buy-and-build strategies. The firm was founded in 2013 to manage a concentrated portfolio of essential service-based companies in North America. Access currently manages over \$1.3 billion of assets. The firm takes a purposeful research-intensive investing approach and seeks to build industry-leading businesses in partnership with exceptional entrepreneurs and executives. For more information, please visit www.accessholdings.com.