



Private Equity Associate

Access Holdings Overview

Access Holdings is a private investment firm which manages approximately \$500 million of equity capital across three platforms. We target essential service industries that benefit from favorable regulatory and demographic trends. We seek to create value over time through active management oversight and support of our portfolio team partners.

Our investment criteria include:

- Investment Amount: \$50 million to \$500 million of equity per transaction
- Transaction Size: Enterprise value between \$50 million and \$1 billion
- Transaction Types: Control buyout

Position Description

Access Holdings is seeking outstanding candidates to assist the current team across all transaction functions and portfolio management activities.

Responsibilities:

- Profile investment themes and approaches and take a leading role in due diligence and analysis
- Conduct market and industry research, while qualifying investment opportunities and providing weekly updates
- Creating and maintaining deal flow database by identifying potential targets and preparing company specific due diligence reports and analysis
- Prepare investment memos, term sheets, letters of intent and present investment opportunities/findings to team and investors
- Coordinate the execution of investment transactions across all parties involved (i.e. counsel, investors, internal operations, portfolio company management, etc.)
- Monitor performance and risk profile of existing portfolio investments
- Potential to support fundraising efforts by building investor relationships, responding to investor DDQs and other ad-hoc requests (dependent on active deal opportunities)

The position will be based in Baltimore, Maryland.

Requirements

Successful candidates will have the following attributes:

- 2-4 years of investment banking or consulting experience; or 4-6 years of transaction advisory services experience (top tier consulting firm is a plus)
- Outstanding financial modeling and analytical skills
- Strong understanding of accounting and finance
- Exceptional project management experience
- Passion for investing and learning about new industries
- Strong communication skills
- Demonstrated ability and interest in working in a small, entrepreneurial team
- Competency in Microsoft Excel and PowerPoint

Contact

Please email your resume to (careers@accessholdings.com).