

#### **Summer Associate**

### **Access Holdings Overview**

Access Holdings is a private investment firm which manages over \$500 million of equity capital across three platforms. We proactively target essential service industries that benefit from favorable regulatory and demographic trends. We seek to create value over time through active management oversight and support of our portfolio team partners.

Our investment criteria include:

- Investment Amount: \$50 million to \$500 million of equity per transaction - Transaction Size: \$50 million to \$500 million and \$1 billion

- Transaction Types: Control buyout

### **Position Description**

Access Holdings is seeking outstanding candidates to participate in its Summer Associate Program ("SAP")

# Program Overview:

- Access and each Summer Associate ("SA") will collectively agree on a potential investment thesis to pursue
- Over the course of the summer the SA will work to develop the thesis and complete the following objectives:
  - o Develop an industry and investment thesis overview
  - Map the industry landscape and gain a strong understanding of the key participants (executives, service providers, potential target companies, etc.)
  - O Develop a tactical execution plan for an investment in the space, e.g. how and what to acquire, post close value creation initiatives, key diligence items, etc.
- Each SA will be given a discretionary budget to fund the acquisition of industry research reports, travel to attend industry related conferences, site visits to meet perspective targets, etc.
- There will be an opportunity to continue the project into the school year and continue working for Access as an intern
- SAs who show strong initiative and ability to drive opportunities from thesis to development to an actionable investment opportunity will be strongly considered for full-time employment at Access

The position will be based in Baltimore, Maryland.

### Requirements

Successful candidates will have the following attributes:

- Passion for investing and learning about new industries
- Creative
- Resourceful
- Exceptional project management experience with a demonstrated ability to drive processes
- Strong internal and external communication skills
- Demonstrated ability and interest in working in a small, entrepreneurial team
- Outstanding financial modeling and analytical skills
- Strong understanding of accounting and finance
- 2-4 years of investment banking, corporate development or consulting experience; or 4-6 years of transaction advisory services experience (Big 4 public accounting background is a plus)

## **Contact**

Please email your resume to Omar Rahman (orahman@accessholdings.com).