

OMAHA BEACH CAPITAL, LLC

Omaha Beach Capital Closes on \$8.2 MM in Omaha Beach Cyber Security SPV, LLC

NEW YORK and FLORIDA, January 27, 2020 - Omaha Beach Capital (“OBC”) is pleased to announce the successful launch of a special purpose vehicle focused on the cyber security industry.

During 2019, OBC proactively identified and conducted a deep-dive on a compelling secular theme in cyber security venture capital. In September 2019, OBC launched Omaha Beach Cyber Security SPV, LLC with a target of \$10 MM commitments. As of January 2020, OBC has closed on \$8.2 MM in the vehicle. OBC intends to hold a final closing in the vehicle in April 2020.

OBC believes that cyber security is an immature sector with significant long-term growth potential. In addition, the sector currently offers particularly attractive characteristics for venture capital investment, relative to other forms of obtaining equity exposure to the investment theme. For example, public market valuations indicate a significant opportunity for conducting public offerings with robust valuations and there are also a large magnitude of potential acquirers active in the space for companies that offer innovative cyber security solutions.

OBC has partnered with a sector specialist to invest in potential future winners in the sector. The specialist is a London, U.K. based cyber security venture firm with investments in North America, Europe, and Israel. The SPV will include investment exposure to a fund commitment and additional negotiated co-investment transactions.

About Omaha Beach Capital

Omaha Beach Capital is a PE investment firm with over \$100 MM of assets under management. The Firm maintains offices in New York, New York, and South Florida, and currently serves family office and high net worth investors.

OBC partners with top performing private equity sponsors through primaries, secondaries and co-investments. The firm seeks to deliver superior risk-adjusted returns by identifying an embedded margin of safety at underwriting. OBC achieves this by focusing on valuation and fundraising inefficiencies that occur within the asset class and applying extensive investment underwriting expertise at both the fund and asset level.

To learn more about OBC please contact Managing Partners Eric B. Fishman at 212-810-7330 or efishman@omahabeachcap.com and / or Brian Zaratzian at 646-483-9332 or bzaratzian@omahabeachcap.com.