

OMAHA BEACH CAPITAL, LLC

Omaha Beach Capital Closes \$60 MM Inaugural Fund Dedicated to Private Equity Early Secondaries and Co-investments

NEW YORK and FLORIDA, August 15, 2018 - Omaha Beach Capital (“OBC”) is pleased to announce the final close of the Omaha Beach Fund I Program (or “Fund I”). Fund I is a 2015 vintage fund that was raised in two tranches: Omaha Beach Partners, LP and Omaha Beach Partners 1.5, LP.

Fund I’s investment strategy is to capitalize on early secondaries, which includes PE fund vehicles that have already deployed capital in attractive assets. The Fund also invests in PE co-investments sourced from unique sponsors at reduced or no fees. The combined strategy accesses embedded value across diversified PE assets and avoids the typical “j-curve” that occurs in blind-pool fund investing. OBC is a minority investor in small and middle market control buyouts, of companies with less than \$25 MM EBITDA.

As of August 2018, Fund I holds positions in 12 early secondaries, six co-investments (including one with Board rights). Since inception in January 2015 through March 31, 2018, Fund I has invested 62% of commitments and generated a net IRR of 22% and a 1.38x net multiple of cost. Fund I has distributed 25% of invested capital, including the exit of eight underlying portfolio assets at a dollar-weighted average of 3.2x gross multiple of cost.

Brian Zaratzian, Co-Founder and Managing Partner of OBC, said “The private equity asset class has powerful advantages that create substantial return opportunities for investors with a long time horizon. Our investment process applies timeless principles within a complex and evolving landscape. Fund I’s dedication to early secondaries and co-investments enhances the risk-reward equation in our partners’ favor, relative to the prevailing market opportunity set and other PE secondary firms.”

Eric B. Fishman, Co-Founder and Managing Partner of OBC, added, “During the last four years, Omaha Beach has successfully engaged with a diverse group of partners who understand our differentiated approach to an attractive yet inefficient asset class. We plan to return to market shortly with Fund II. Our intention is to expand our platform while maintaining strong investment discipline.”

About Omaha Beach Capital

Omaha Beach Capital is a PE investment firm with over \$100 MM of assets under management. The Firm maintains offices in New York, New York, and South Florida, and currently serves family office and high net worth investors.

OBC partners with top performing private equity sponsors through primaries, secondaries and co-investments. The firm seeks to deliver superior risk-adjusted returns by identifying an embedded margin of safety at underwriting. OBC achieves this by focusing on valuation and fundraising inefficiencies that occur within the asset class and applying extensive investment underwriting expertise at both the fund and asset level.

To learn more about OBC please contact Managing Partners Eric B. Fishman at 212-810-7330 or efishman@omahabeachcap.com and / or Brian Zaratzian at 646-483-9332 or bzaratzian@omahabeachcap.com.