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Estate Planning

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WHAT ARE REMOTE BENEFICIARIES?

- 1- “Wipe out” clause / “Disaster” clause / Remote beneficiaries
- 2- Naming spouse then children then grandchildren; siblings/nieces/nephews
- 3- Remote beneficiaries are typically siblings/nieces/nephews (sometimes parents)
- 4- Remote beneficiaries can be charities – 3-5 favorite charities (similar charity)
- 5- Intestacy – state statute – heirs search firm

To learn more or schedule a free consultation, click here to get started today:

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