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Estate Planning

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CAN I NAME CO-EXECUTORS?

- 1- Yes. But should you?
- 2- When you die, your Executor is tasked with administering your estate – selling your house, collecting bank/brokerage accounts, following the terms of your Last Will and Testament / Revocable Living Trust
- 3- Under \$15MM net worth per person, live in NJ, no more estate tax filing (2018)
- 4- Biggest job for Executor – cleanout of “stuff” in the house and selling the house – overwhelming
- 5- Executor: spouse then children (jointly) A/B/C
- 6- Any Executor may renounce or resign at any time
- 7- Nominating an ideal lineup of Executors
- 8- Sequential – Spouse then A then B then C

To learn more or schedule a free consultation, click here to get started today:

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