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Estate Planning

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CAN I LEAVE DIFFERENT AMOUNTS TO MY CHILDREN?

1- You can, but should you?
2- Equal shares to children – Will is your last word on love
3- Large loans to one child (e.g., to buy a house) – "equalization clause"
4- Special needs child – Supplemental Needs Trusts – not on government benefits but not financially independent either; allocate more to that child (50/25/25) or (40/30/30)
5- Disinheritance – estranged adult child – less/none/skip (straight to grandchildren)
6- Trust instead of outright instead of different shares – hold in trust for "concerning child"

To learn more or schedule a free consultation, click here to get started today:
https://www.irinashea.com/our-process