

# Reduce Banking & Treasury Fees

## Reduce Cost, Increase Profitability



### About Us

Our Solutions combine industry expertise, proprietary technology, and market data to benchmark and reduce bank fees for clients. We compare your fees to the industry and identify all cost savings opportunities to begin our proven negotiation process.

We are leading experts in treasury management evaluation with a team of former banking professionals to support your business. We've helped hundreds of clients across all industries recognize meaningful recurring savings for their organization through our data driven philosophy and approach.



Over 85 percent of businesses overpay for banking & merchant services.

Most finance professionals agree their fees are high, but they don't understand how to reduce them.



#### Maintain Current Banking Relationship

We don't ask our clients to switch banks or financial institutions to recognize savings



#### Typical Savings of 25-40% with Minimal Work on Client

Savings are meaningful and recurring and all work is on us to deliver



#### No Disruption To Your Business or Banking Relationship

Our proven process won't impact business operations or impair your banking relationship

## Areas of Expertise, Backed by Data-Driven Results

Delivering meaningful Savings for your business

Reduce  
Bank Fees



25-50%

Bank Transaction Fees

Merchant Proccessing Fees

Foreign Exchange Fees

Credit Card Rebates

Deposits (ECR & Interest Rates)



1%-3%

Increase  
Interest Income



Maximized  
Client Savings