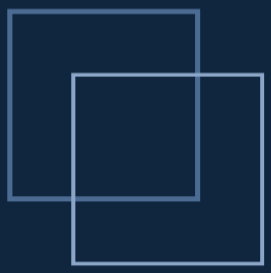
# Digital Legacy Planning System



Master Professional Edition

JP Vale

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## Digital Identity Inventory

**Full Legal Name:**

_____

**Preferred Name:**

_____

**Date of Birth:**

_____

**Primary Phone Number:**

_____

**Primary Email Address:**

_____

**Secondary Email Address:**

_____

**Primary Residence Address:**

_____

_____

**Devices Commonly Used:**

- ☐ Smartphone
- ☐ Laptop
- ☐ Desktop Computer
- ☐ Tablet
- ☐ Smart TV
- ☐ Other: _____

## Social Media Legacy Instructions

**Facebook Username:**

_____

**Instructions:**

_____

_____

**Instagram Username:**

_____

**Instructions:**

_____

_____

**LinkedIn Username:**

_____

**Instructions:**

_____

_____

**Additional Platforms:**

_____

_____

**Client Wishes:**

- ☐ Memorialize Accounts
- ☐ Delete Accounts
- ☐ Transfer Management
- ☐ Preserve Photos & Content