

Checklist for Pergola or Pavilion

General Information

Customer Name	
Property Address	
Placement on Property (e.g., backyard, patio, poolside)	
Distance from House/Structures	

Structure Overview

Type (Pergola or Pavilion)	
Freestanding or attached	
Open or Enclosed Sides	

Size & Dimensions

Overall Dimensions (L × W)	
Height / Clearance	
Total Square Footage	
Number of Posts / Supports	

Materials

Gutters	
Roof Material (metal or shingles)	

Roof & Covering

Roof Style (flat, gabled, sloped)	
Weather Protection Level (sun, rain, snow)	

Flooring & Foundation

Foundation Type (concrete slab, pavers, deck)	
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Floor Material (stone, concrete, wood, composite)	
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Permits & Installation

Permit Required	Yes / No
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HOA Approval Required	Yes / No
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Budget

Estimated Budget	
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Additional Notes

Other Features / Notes	
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